SEN YUE HOLDINGS LIMITED

Registration Number 200105909M (Incorporated in the Republic of Singapore)

CHANGE OF REGISTERED OFFICE ADDRESS

The Board of Directors (the "Board") of Sen Yue Holdings Limited (the "Company") wishes to announce that with effect from 1 August 2017, the Company's registered office will be changed to the following address:

3 Jalan Pesawat, Singapore 619361

All telephone and facsimile numbers of the Company remain unchanged.

By Order of the Board

Neo Gim Kiong Executive Director and Chief Executive Officer 27 July 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sq)