

SEN YUE HOLDINGS LIMITED
Registration Number 200105909M
(Incorporated in the Republic of Singapore)

RECONSTITUTION OF BOARD AND BOARD COMMITTEES

The Board of Directors (the “**Board**”) of Sen Yue Holdings Limited (the “**Company**”) wishes to announce that with effect from 19 April 2018, and upon the appointment of Mr Chim Suan Kit Mark as a Lead Independent Non-Executive Director, Chairman of Audit Committee, and member of Nominating Committee and Remuneration Committee on the same day, the composition of the Board and Board Committees is as follows:-

Board of Directors

Mr Koh Mia Seng	(Executive Chairman and Executive Director)
Mr Neo Gim Kiong	(Executive Director and Chief Executive Officer)
Mr Liew Nyok Wah	(Executive Director)
Mr Chim Suan Kit Mark	(Lead Independent Non-Executive Director)
Ms Yu Lihong	(Independent Non-Executive Director)
Mr Low Ka Choon, Kevin	(Independent Non-Executive Director)

Audit Committee

Mr Chim Suan Kit Mark	(Chairman)
Ms Yu Lihong	(Member)
Mr Low Ka Choon, Kevin	(Member)

Nominating Committee

Mr Low Ka Choon, Kevin	(Chairman)
Ms Yu Lihong	(Member)
Mr Chim Suan Kit Mark	(Member)

Remuneration Committee

Ms Yu Lihong	(Chairman)
Mr Chim Suan Kit Mark	(Member)
Mr Koh Mia Seng	(Member)
Mr Low Ka Choon, Kevin	(Member)

The details and declarations of the appointment of Mr Chim as required under Rule 704(6) of the Listing Manual Section B: Rules of Catalist of Singapore Exchange Securities Trading Limited (“**Catalist Rules**”) is furnished in an announcement made separately today.

By Order of the Board

Neo Gim Kiong
Executive Director and Chief Executive Officer
19 April 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).